

Financing facility of US\$150 Million from AfDB

The Board of Directors of The Mauritius Commercial Bank Limited (“MCB”) is pleased to announce that the African Development Bank (“AfDB”) has today approved a financing package of US\$ 150 million to MCB, comprising a US\$ 120 million seven-year multi sector line of credit and a US\$ 30 million ten-year subordinated debt.

This financing package will allow MCB to increase its foreign currency lending to clients operating in the region and mainland Africa, and will benefit projects that foster the AfDB’s “green and inclusive growth” objectives and create employment.

The issue of subordinated debt follows MCB’s recent subordinated notes issue of MUR 4.5 billion and forms part of the Group’s restructuring and capital raising plans announced on 28 March 2013.

This financing agreement opens new opportunities for MCB and the Board is delighted to partner with AfDB as MCB continues to expand its regional operations.

The agreement is expected to be in place by the end of September 2013.

By Order of the Board

11 September 2013

The Mauritius Commercial Bank Limited

This communiqué is issued pursuant to Listing Rule 11.3

The Board of Directors of MCB accepts full responsibility for the accuracy of the information contained in this communiqué.